

At American General Life Companies (American General), we continue to focus on what matters — helping our partners grow their businesses with solid products that provide real solutions to customers' needs.

Over the past five years alone, member insurers of American General have collectively paid out over \$34 billion in claims and benefits to customers and businesses.¹

Deeply experienced, financially strong and with a balanced portfolio of products, services and distribution partners, American General is ideally positioned to fulfill our vision of providing financial solutions that protect your clients from life's uncertainties. The experience, expertise and claims-paying history we offer to our **13 million customers** provide them with the peace of mind that we'll be there when they need us most².

We are strong, experienced and here to stay. And you can rest assured that no one will work harder to help you serve your clients.

For more than 160 years, we've been there when your clients need us most.

Investments

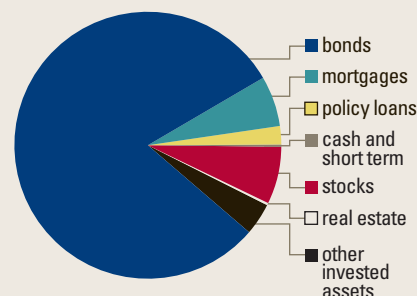
With respect to American General insurers' investment portfolios, as of June 30, 2011³:

- Approximately **89.0% of our invested assets are in fixed income or cash.**
 - Our fixed income investments are well-diversified **with 91.3% rated investment grade** (the two highest rating categories)
- We have minimal exposure to:
- **Collateralized debt obligations (0.2% of invested assets)⁴**
 - **Alt-A and sub prime mortgages (0.9% of invested assets)⁴**

American General Life Companies³ (in thousands)

Total Admitted Assets	\$63,491,262
Total Liabilities Including Separate Accounts	\$54,991,761
Separate Accounts	\$4,926,517
Total Adjusted Capital	\$9,896,723
as a % of General Account Assets	16.90%

Total Cash and Invested Assets	\$55,808,480	
Bonds	\$44,892,016	80.4%
Mortgages	\$3,323,636	6.0%
Policy Loans	\$1,284,229	2.3%
Cash and Short Term	\$176,391	0.3%
Stocks	\$3,846,032	6.9%
Real Estate	\$173,492	0.3%
Other Invested Assets	\$2,112,684	3.8%
		100%



Total Bonds	\$44,892,016
Bonds Class 1 - 2	91.3%
Bonds Class 3 - 5	7.0%
Bonds Class 6	1.7%
	100%

Total Revenue	\$3,719,754
Premium and Annuity Considerations	\$1,145,205
Earnings Before Dividends and Taxes	\$719,151
Net Operating Earnings	\$634,260

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1 Source: Statutory Annual Statements for American General Life Companies member life insurers, 2006-2010.

2 Source: Composite numbers derived from Statutory Annual Statements as of December 31, 2010 for American General Life Companies member insurers for all lines of business including life, annuities, health, ordinary and group.

3 Source: Composite numbers derived from Statutory Quarterly Statements for American General Life Insurance Company (AGL), The United States Life Insurance Company in the City of New York (USL) and American General Life Insurance Company of Delaware (AGLDE) as of June 30, 2011. As of December 31, 2010, American International Life Assurance Company of New York (AI Life) merged into USL. For a period of time following December 31, 2010, you may still see references to AI Life as we transition from AI Life to USL.

4 Source: American General Life Companies Balance Sheet as of June 30, 2011.

We continue to offer one of the largest and most innovative product portfolios in the industry.

While many of our competitors have had to discontinue certain products, we understand that you need a complete array of tools to be successful, and we have worked hard to keep those products available. We will continue to talk with our producers and customers to identify opportunities for additional product development that will keep pace with our country's changing demographics and evolving marketplace needs.

American General Life Companies Financial Strength Ratings

as of June 30, 2011

Agency	Rating	Descriptor
Standard & Poor's ¹	A+	Strong
Moody's Investors Service ²	A2	Good
Fitch Ratings ³	A	Strong
A.M. Best Company ⁴	A	Excellent

For more detailed information on specific insurer ratings visit www.americangeneral.com/ratings.

- 1 Stable outlook 2 Stable outlook
- 3 Stable outlook 4 Negative outlook

Service

Our **industry-leading technology** — including e-submission and e-signature capabilities, our Forms Depot system, and our top-ranking producer website⁵ — provide you with the tools you need to get business done quickly and efficiently.

In addition, we recently introduced I've Got a Client[®]— an exclusive online tool to help you easily match your clients' needs with American General's product solutions.

For four years in a row, American General has received the Achievement in Customer Excellence (ACE) award from MarketTools, Inc., which recognizes outstanding achievement in customer excellence⁶.

Bottom Line

We are strong, we are experienced, and we are here to stay. You can be confident that no one will work harder to help you serve your clients.

We want your business. And we will work to earn your business.

Thank you for your continued loyalty and support.

American General
Life Companies

⁵ According to DALBAR's 2010 rankings of life insurance and annuity financial professional websites.
⁶ Source: MarketTools, Inc. ACE awards, 2007 – 2010.

American General Life Companies, www.americangeneral.com, is the marketing name for a group of affiliated domestic life insurers including those named in this flyer. Information presented in this brochure represents combined statistical information of the member insurers of American General Life Companies. American General Life Companies does not underwrite any insurance policy described within this brochure. **The licensed insurance company underwriting the product is responsible for its own financial condition and contractual obligations.** © 2011 All rights reserved. AGLC103848 REV0711

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